



KAMDHENU LIMITED

(Formerly known as Kamdhenu Ispat Limited)

2nd Floor, Tower - A, Building No. 9, DLF Cyber City, Phase - III, Gurgaon
Pin: 122002, (Haryana) Phone: - 0124 - 4604500, Fax: 0124 - 4218524
E-mail: kamdhenu@kamdhenulimited.com, website: www.kamdhenulimited.com

18th January, 2017

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

To,
The Manager- Listing
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

REF: Security Code: KAMDHENU

Ref: Security Code: 532741

Dear Sir,

Subject: Quarterly Compliance under Clause 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31.12.2016.

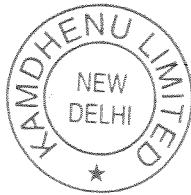
With reference to the captioned subject, please find enclosed herewith the Certificate from Practicing Company Secretary under Clause 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31.12.2016.

Please take the same on your record.

Thanking you,
Yours faithfully,

For Kamdhenu Limited,

(Jogeswar Mohanty)
Company Secretary
M No. ACS23247



The Board of Directors

Kamdhenu Limited (Formerly Known as Kamdhenu Ispat Limited)

L-311, Khasra no.724, Street No. 7,

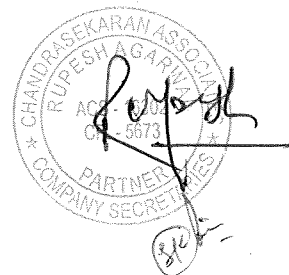
Mahipalpur Extension, New Delhi-110037

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

We have examined the registers, records and documents of M/s Kamdhenu Limited (Formerly Known as Kamdhenu Ispat Limited) for the quarter ended on 31st December 2016 as maintained by M/s Karvy Computershare Private Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

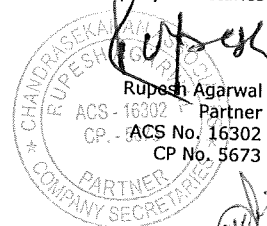
1	For Quarter Ended:	31.12.2016
2	ISIN:	INE 390H01012
3	Face Value:	Rs. 10/-each
4	Name of the Company:	M/s Kamdhenu Limited (Formerly Known as Kamdhenu Ispat Limited)
5	Registered Office Address:	L-311, Khasra no.724, Street No.7, Mahipalpur Extension, New Delhi - 110037
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phased III Gurgaon-122002, Haryana
7	Telephone & Fax Nos.:	(T) 0124-4604534 (F) 0124- 4218524
8	Email address:	kamdhenu@kamdhenulimited.com
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited. (ii) BSE Limited
		Number of shares % of Total Issued Capital
10	Issued Capital:	23400000 100.00
11	Listed Capital:	23400000 100.00
12	Held in dematerialised form in CDSL:	4033275 17.24
13	Held in dematerialised form in NSDL:	19359582 82.73
14	Physical:	7143 0.03
15	Total No. of Shares (12+13+14)	23400000 100.00
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	NOT APPLICABLE



17 Certifying the details of changes in share capital during the quarter under consideration as per Table						
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes/No)			Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any :			NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?			NOT APPLICABLE		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			NIL		
	Total No. of demat requests	No. of request		No. of Shares	Reason for delay	
	NIL	NIL		NIL	NIL	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.			Mr. Jogeswar Mohanty Compliance Officer & Company Secretary (T) 0124-4604534 (F) 0124 -4218524		
23	Name,Address,Telephone & Fax No. of the Practising Company Secretary			Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110 091 (T) 011 - 22710514 011- 22713708		
24	Appointment of common agency for share registry work			Karvy Computershare Private Limited Karvy Selenium Tower B, Plot number. 31 & 32. Financial District, Nanakramguda, Serilingampally mandal Hydrabad-500032, Telangana		
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.			NIL		

Place : Delhi
Date:11.01.2017

Chandrasekaran Associates
Company Secretaries



Rupesh Agarwal
Partner
ACS No. 16302
CP No. 5673